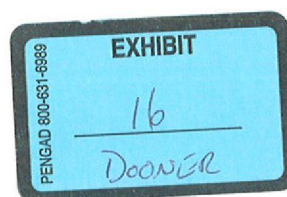
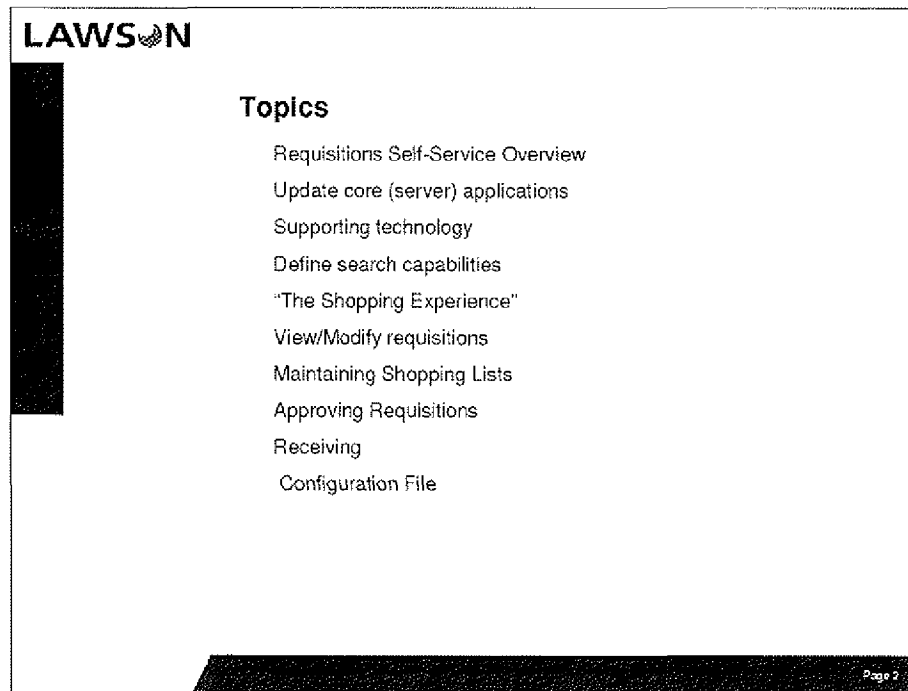


**PX-0136**



Welcome to this presentation on Requisition Self-Service 8.1, 9.0. This presentation is applicable to the Requisition Self-Service 81053 release for 8.1 and the 9.004 release for 9.0. Many of the features and functions are available in previous version, however there were many new changes added to the 81053 and 9.0004 releases. So if you have previous version for Requisition Self-Service, some of this presentation may still be applicable.

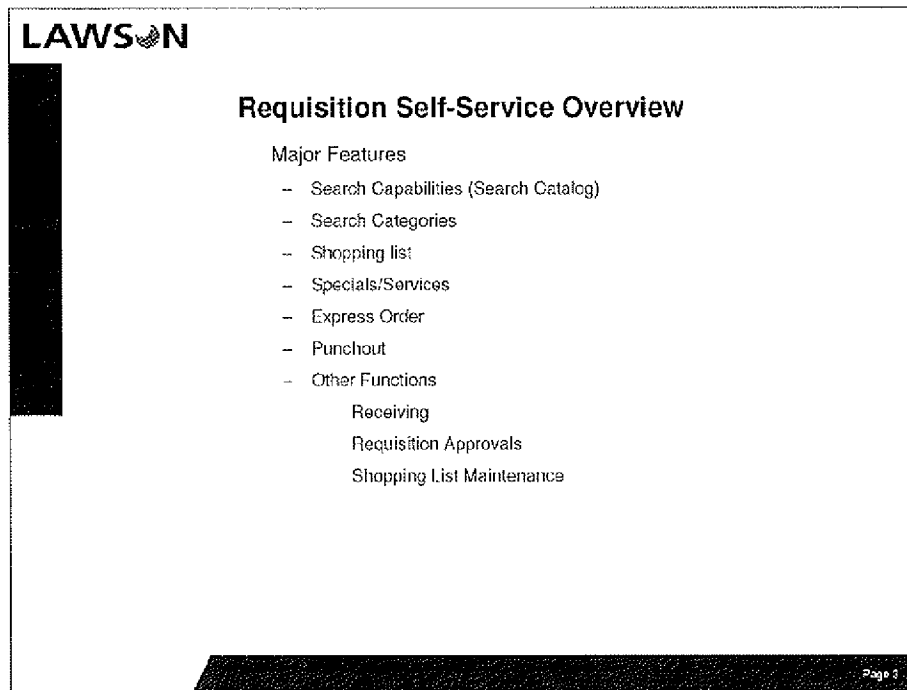




This presentation will cover an overview of Requisition Self-Service, setup needed for the core application and other supporting technology setup needed for specific functions within Requisition Self-Service.

This presentation will address how to define search capabilities and show you the shopping experience based on some of your setup option or choices you may have made.

Within Requisition Self-Service you will have the ability to view/modify requisitions as well as maintain shopping list. This presentation also covers approving requisitions, receiving and the Requisition Self-Service configuration file that may affect your processing and options within Requisition Self-Service.



Requisition Self-Service has many great features. Such as multiple search capabilities. You can search the catalog, which will search for items in your item master or vendor items. It also allows you to search on keywords for up to 29 fields based on your setup.

You can also search based on categories, which can use the UNSPSC code categories. UNSPSC stands for United Nations Standard Products and Services or Universal Standard Products and Services Classifications which provide designated categories for items. UNSPSC codes were developed by the United nations in association with Dunn & Bradstreet. It has four level, segment, family, class and commodity.

Express Order allows you to quickly order an item if you know the exact item number for the item in the Item Master.

The shopping list allows you to choose items based on a Procurement Template you create in PO15.

Punchout allows you to access vendor websites, shop and return selections to a Lawson Requisition. The user access a Vendor Managed catalog where items and prices are determined by trading partners relationships. so each Punchout experience is unique.

Additional features include the capability to do receiving within Requisition Self-Service, Approve Requisitions and maintain procurement templates you can access through the shopping list. These other functions are bundled into Requisition Self-Service so they have a new look and feel similar to Requisition Self-Service.

**LAWS** **Keyword Search Setup**

Keyword Search Setup (IC00.5)

Item Group: 1001

<input checked="" type="checkbox"/>	Item	<input checked="" type="checkbox"/>	Used
<input checked="" type="checkbox"/>	Description	<input checked="" type="checkbox"/>	Used
<input checked="" type="checkbox"/>	2nd Description	<input checked="" type="checkbox"/>	Used
<input type="checkbox"/>	Manufacturer Item	<input type="checkbox"/>	Not Used
<input type="checkbox"/>	Purchasing Class	<input type="checkbox"/>	Not Used
<input type="checkbox"/>	Inventory Class	<input type="checkbox"/>	Not Used
<input type="checkbox"/>	Sales Class	<input type="checkbox"/>	Not Used
<input type="checkbox"/>	Generic Name	<input type="checkbox"/>	Not Used
<input checked="" type="checkbox"/>	First Alpha User Field	<input checked="" type="checkbox"/>	Used
<input type="checkbox"/>	Second Alpha User Field	<input type="checkbox"/>	Not Used
<input type="checkbox"/>	Third Alpha User Field	<input type="checkbox"/>	Not Used
<input type="checkbox"/>	Fourth Alpha User Field	<input type="checkbox"/>	Not Used
<input type="checkbox"/>	Fifth Alpha User Field	<input type="checkbox"/>	Not Used
<input type="checkbox"/>	First Numeric User Field	<input type="checkbox"/>	Not Used

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In the Keyword Search Setup (IC00.5), you can decide on which keyword origins to use. For example, I have set this up to use the item number, description (field 1), 2nd description field and First Alpha User Field. You can use page down to see additional fields. There are 29 fields you can setup as keyword fields to search for items within Requisition Self-Service. Fields come from the Item Master (IC11) and Vendor Item (PO13) records.

**LAWSON** Keyword Search Load

Keyword Search Load (IC800)

Submit Reports Job Sched Print Page

Job Name

Job Description

User Name 0001 0001 User

Data Area/ID 00000

Parameters

Item Group

Keyword Origin

Description

2nd Description

Manufacturing Item

Purchasing Class

Inventory Class

Taxes Class

Generic Name

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After you determine which keywords you want to use in the Item Group (IC00), you need to run the Keyword Search Load (IC800) for all of the Keyword origins that you selected. This will load keywords for items that already exists and future additional items. The Keyword Search Load (IC800) usually only needs to be done once (per each keyword origin), unless you add more keywords in your Item Group (IC00.1). Then you need to run this for any new keywords that you have added.

**LAWSON** Keyword Synonyms

Keyword Synonym (IC32.1)

Keyword WHITE

Usage Count

<input type="checkbox"/>	IVORY
<input type="checkbox"/>	BEIGE
<input type="checkbox"/>	ECRU
<input type="checkbox"/>	OFF-WHITE
<input type="checkbox"/>	
<input type="checkbox"/>	
<input type="checkbox"/>	

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Once you have created keywords, you can create synonyms for the keywords. So if your looking for white towels and someone searches for ivory towels, they can still find the item. Synonyms could be used for items with common misspellings or common abbreviations. For example is someone abbreviates gloves as GLV they could still find the item if you spelled the word gloves out (g-l-o-v-e-s) or searched by GLV.

**LAWSON** **UNSPSC Product Codes**

UNSPSC Product Codes (IC16.1)

Item Group  CGI Corp Item Group

Segment

Family

Class

Commodity

Description Level 4 Commodity

Description  Staples

Short Description  Staples

Status Y Code is used for an item

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Requisition Self-Service also allows you to search on categories based on UNSPSC Product Codes. UNSPSC stands for United Nations Standard Products and Services or Universal Standard Products and Services Classifications which provide designated categories for items. UNSPSC codes were developed by the United Nations in association with Dunn & Bradstreet. It has four levels; segment, family, class and commodity.

UNSPSC codes can be added in IC16 or can also be loaded using IC516. Once you have added the codes (either manually or uploaded), you then need to add them to items.

**LAWSON** Item Master Parameters

Item Master (IC11.1)

Item Group: CCI Corp Item Group

Item: 8525

STANDARD

Add Comments

Main | Classes | Users | Packing | Accounts | User Fields

Classes

Freight Class: [ ]

Sales Class: [ ]

Inventory Class: [ ]

Purchasing Class: [ ]

ICN Code: [ ]

Hazard Code: [ ]

Purchase Taxable: [ ] Default: To Next Level

Purchase Tax Code: [ ]

Product Tax Category: [ ]

Item Code

Segment: [ ] Family: [ ] Class: [ ] Commodity: [ ]

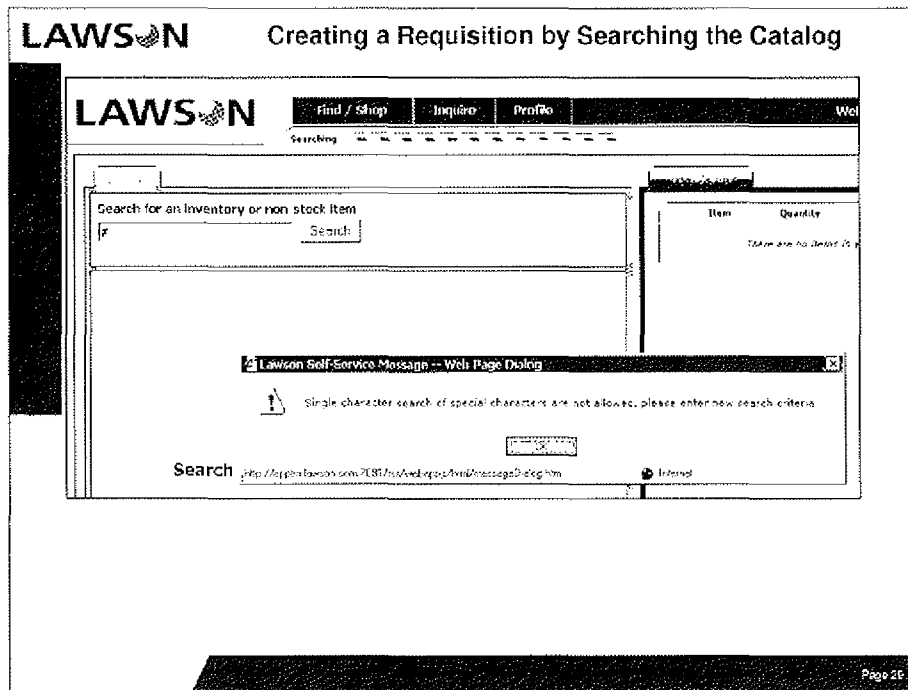
Stepless

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UNSPSC Codes can be added in the Classes tab under the Item Code within the Item Master (IC00.1). You must add all four codes to an item. Each code is a 2 digits. If you create your own hierarchy, then later decide to use UNSPSC codes, you would need to clean-up the old codes. Basically remove them from items and then delete the codes as the system will not override what you have previously entered with the new codes that you download. You could use Microsoft Add-ins as well to load this information.

If you set up inventory classes or purchasing classes as keywords, you can also identify them in the Item Master and they would be available to search on as well to find items.





When using the Search Catalog task, you enter the value you want to look for in the search field. As soon as you type in the third letter the system begins searching for matching 'keywords' and displays the results as a dropdown list. Keywords exist because you enable certain fields as 'searchable' in IC00.5 and run IC800 to build keywords from these fields. These fields come from fields in the files ITEMMAST (IC11) ITEMLOC (IC12) and/or POVENITEM (PO13).

You cannot search search on special characters alone. If you try to do this you will get an error message.